



2020-21 Additional Financial Information Form

You may type your information directly onto this form, print to sign, then submit it to the Office of Student Financial Aid. To avoid processing delays, do not submit this form until you have gathered all required documents/forms requested from you.

Section 1. Student Information

Last name _____ First name _____ Middle Initial _____

UA Student ID #: _____

This form has 2 pages.

Section 2. Income From Work - Calendar Year 2018

| Complete the table below. Enter "0" where appropriate. Do not leave blanks. OR, in lieu of completing the table, submit copies of 2018 W2s and Schedule C/C-EZ (if applicable). | Student | Spouse | Parent #1 | Parent #2 |
|---|---------|--------|-----------|-----------|
| Earnings from work (wages, salaries, tips, etc.) from W2s, Schedule C/C-EZ. (Add line 1 from 1040 form, Schedule 1 lines 12 + 18, Schedule K-1 (form 1065) Box 14, Code A) | _____ | _____ | _____ | _____ |
| Payments to tax-deferred pension and retirement plans including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. | _____ | _____ | _____ | _____ |

Section 3. Information From 2018 Tax Forms

| Complete the table below. Enter "0" where appropriate. Do not leave blanks. OR, in lieu of completing the table, submit copies of 2018 tax return transcripts from the IRS. Guidance is available here - www.uakron.edu/finaid/info | Student | Spouse | Parent #1 | Parent #2 |
|---|---------|--------|-----------|-----------|
| Education credits from IRS Form 1040 Schedule 3, line 50. | _____ | _____ | _____ | _____ |
| IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 Schedule 1, line 28 + line 32. | _____ | _____ | _____ | _____ |
| Tax exempt interest income from IRS Form 1040 line 2a. | _____ | _____ | _____ | _____ |
| Untaxed portions of IRA distributions and untaxed portions of pensions from IRS Form 1040 line 4a minus 4b. Exclude rollovers. | _____ | _____ | _____ | _____ |

Continue to Section 4 on page 2.

Section 4. Other 2018 Financial Information

| Complete the table below. Enter "0" where appropriate. Do not leave blanks. | Student | Spouse | Parent #1 | Parent #2 |
|--|---------|--------|-----------|-----------|
| Child Support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household (as reported on the FAFSA). | _____ | _____ | _____ | _____ |
| Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. | _____ | _____ | _____ | _____ |
| Taxable college grants and scholarship aid reported to the IRS as income . | _____ | _____ | _____ | _____ |
| Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay. | _____ | _____ | _____ | _____ |
| Earnings from work under a co-op program offered by a college. | _____ | _____ | _____ | _____ |
| Child support received for all children. Don't include foster care or adoption payments. | _____ | _____ | _____ | _____ |
| Housing, food, and other living allowances received because you are a member of the clergy (and other professions) including cash payments and cash value of benefits. Don't include the value of on-base military housing or the value of a basic military allowance for housing. | _____ | _____ | _____ | _____ |
| Veterans non-education benefits, such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study Allowances. | _____ | _____ | _____ | _____ |
| Other non-taxed income not reported elsewhere, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, untaxed Social Security/ Social Security Income benefits, etc. | _____ | _____ | _____ | _____ |
| Money received , or paid on your behalf (e.g. bills, etc.) not reported elsewhere on this form. | _____ | | | |

Section 5. Certification. Each person signing this worksheet certifies that all of the information reported on it is complete and accurate. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student signature: _____

Date: _____

**Electronic signatures will not be accepted.
Please print this form to sign before submitting.**

Parent signature: _____
Dependent students only.

Date: _____

Section 6. Submission.

Do not submit this form until you have gathered all other required documents/forms to avoid delays in processing. When all required documents have been gathered, you may submit your information by: a) mail to the address below; b) fax to 330-972-7139; c) deliver to the Office of Student Financial Aid, 2nd Floor, Simmons Hall; or d) upload your document(s) in the Student Center of MyAkron (under "Finances"). **Watch for two-sided documents. Be sure to include both sides when faxing. Do not email any documents with personally identifiable information.**