The University of Akron
College of Business Administration

Graduation Planning Summary (GPS)
Certificate in Financial Planning (640006C)
Fall 2018 – Summer 2019

WEB-VERSION/ TENTATIVE DEGREE REQUIREMENTS

Official course requirements based upon semester admitted into the CBA and/or term certificate declared.

Official requirements listed in Degree Progress Report (DPR).

You will earn a degree from a globally recognized business school where the programs are taught by an accomplished and dedicated faculty and are supported by a network of business executives. You can major in a wide variety of interesting disciplines that are attractive to prospective employers. As a graduate, you will have leadership and collaboration competencies and be a data savvy, globally aware, enterprise thinker.

University of Akron Policies for Certificates:

- Complete all certificate requirements prior to graduation.
- Earn a 2.0 GPA in all certificate coursework.
- Complete all pre-requisites for each course.
- Courses may not be taken as pass/ fail.
- Complete at least 6 additional credits not needed for any other major, minor, or certificate.
- Earn at least 9 credits at The University of Akron in the CBA.
- Declare the certificate in the Business Undergraduate Advising Office, CBA room 260.

This Graduation Planning Summary (GPS) is based on the term you declare your certificate & expires in 5 years. Requirements can be subject to change. Students should meet with an academic advisor and check DPR to review academic progress and determine course sequencing each semester. Please see the CBA advising website for specific Admission criteria for the College of Business.

Financial Planning (640006C) 24 Credits – All courses 3 credit hours		
	PRE-REQ	**DONE**
✪ = Must be admitted to 4 year degree granting MAJOR		
Required Courses: 24 credits		
6400:200 Foundation in Personal Finance		☐
6400:300 Introduction to Finance (non-Bus majors) **OR** 6400:301 Principles of Finance **Students admitted to the College of Engineering with 48 credit hours completed are not required to take 6200:250*	Both = 3250:200, 3450:145; 6400:301 = 6200:201, 6200:250, ≥ C 3450:145	☐
6200:410 Tax for Financial Planning **(Fall Only)** ✪		☐
6200:330 Contemporary Federal Taxation* ✪	Admitted to Major, ≥ C in 6200:201; Co-req: 6200:321	☐
6400:343 Investments **OR** 6400:341 Contemporary Investments (non-Bus majors)	6400:343: 6400:301/300, 6500:304 or 3250:426	☐
6400:415 Risk Management: Health & Life Insurance ✪	6400:301/300	☐
6400:417 Retirement Planning ✪	6400:301/300	☐
6400:432 Seminar in Financial Planning ✪	6200:330, 6200:410, 6400:300 or 301, 6400:341 or 343, 6400:417; Co-req 6400:415; Sr. standing	☐

***6200:321 co-req for 6200:330 can be waived for Financial Planning Certificates**